

Service Invoice default field mappings

Sage Sales Invoice Header Information

Details	Sage Field	QuoteWerks Field	Notes
Set to "Invoice" Set to "Invoice" Format Set to "Service" Next Sage invoice number available Invoice Date Doc Date D	_		
Format			Set to "Invoice"
Invoice Number			
Invoice Date Doc Date Calculated From custom field or match on QW Company Name		Calculated (return to CustomText01)	
Account Reference Calculated From custom field or match on QW Company Name			
Address 1 Bill To Address 2 Bill To Address 3 Maximum length of 60 characters			From custom field or match on QW Company Name
Address 2 Bill To Address 2, Bill To Address 3 Maximum length of 60 characters Address 3 Bill To City Maximum length of 60 characters Address 4 Bill To State Maximum length of 60 characters Address 5 Bill To Postal Code, Bill To Country Maximum length of 60 characters Delivery Name Ship To Company Maximum length of 60 characters Delivery Address 1 Ship To Address 1 Maximum length of 60 characters Delivery Address 2 Ship To Address 2, Ship To Address 3 Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 4 Ship To Postal Code , Ship To Country Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Notes 1 Doc No Configured in settings, maximum length of 60 characters Notes 2 Doc Name Configured in settings, maximum length of 60 characters Notes 3 Configured in Settings, defaulted to 5 Sape Product Purchase Order Number (Back-to-Backs only), maximum length of 60 characters Customer Order Number Solid To PO Number Maximum length of 30 characters Customer Contact Contact Maximum length of 30 characters Customer Telephone Number Sales Rep Maximum length of 30 characters Analysis 1 Maximum length of 30 characters Analysis 2 Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Maximum length of 30 characters Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Maximum length of 30 characters Analysis 3	Name	Bill To Company	Maximum length of 60 characters
Address 2 Bill To Address 2, Bill To Address 3 Maximum length of 60 characters Address 3 Bill To City Maximum length of 60 characters Address 4 Bill To State Maximum length of 60 characters Address 5 Bill To Postal Code, Bill To Country Maximum length of 60 characters Delivery Name Ship To Company Maximum length of 60 characters Delivery Address 1 Ship To Address 1 Maximum length of 60 characters Delivery Address 2 Ship To Address 2, Ship To Address 3 Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 4 Ship To Postal Code , Ship To Country Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Notes 1 Doc No Configured in settings, maximum length of 60 characters Notes 2 Doc Name Configured in settings, maximum length of 60 characters Notes 3 Configured in Settings, defaulted to 5 Sape Product Purchase Order Number (Back-to-Backs only), maximum length of 60 characters Customer Order Number Solid To PO Number Maximum length of 30 characters Customer Contact Contact Maximum length of 30 characters Customer Telephone Number Sales Rep Maximum length of 30 characters Analysis 1 Maximum length of 30 characters Analysis 2 Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Maximum length of 30 characters Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Maximum length of 30 characters Analysis 3	Address 1	Bill To Address 1	Maximum length of 60 characters
Address 4 Bill To State Bill To Country Maximum length of 60 characters Order Details Delivery Name Ship To Company Maximum length of 60 characters Delivery Name Ship To Address 1 Maximum length of 60 characters Delivery Address 1 Ship To Address 2 Ship To Address 3 Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 4 Ship To State Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Notes 1 Doc No Configured in settings, maximum length of 60 characters Notes 2 Doc Name Configured in settings, maximum length of 60 characters Notes 3 Configured in settings, maximum length of 60 characters Configured in settings, defaulted to Sage Product Purchase Order Number (Back-to-Backs only) , maximum length of 60 characters Customer Order Number Sold To PO Number Maximum length of 30 characters Customer Telephone Number Contact Maximum length of 30 characters Customer Contact Contact Maximum length of 30 characters Analysis 1 Maximum length of 30 characters Analysis 2 Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Corfigured in settings, defaulted to "T1" Carriage Net GBP Calculated Shipping Amount * Local Tax Rate Carriage Gross GBP Calculated Shipping Amount * (1 + Local Tax Rate) Carriage Rominal Code Configured in settings, defaulted to "30" Global Nominal Code Configured in settings, defaulted to blank	Address 2	Bill To Address 2, Bill To Address 3	
Address 4 Bill To State Bill To Country Maximum length of 60 characters Order Details Delivery Name Ship To Company Maximum length of 60 characters Delivery Name Ship To Address 1 Maximum length of 60 characters Delivery Address 1 Ship To Address 2 Ship To Address 3 Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 3 Ship To City Maximum length of 60 characters Delivery Address 4 Ship To State Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters Notes 1 Doc No Configured in settings, maximum length of 60 characters Notes 2 Doc Name Configured in settings, maximum length of 60 characters Notes 3 Configured in settings, maximum length of 60 characters Configured in settings, defaulted to Sage Product Purchase Order Number (Back-to-Backs only) , maximum length of 60 characters Customer Order Number Sold To PO Number Maximum length of 30 characters Customer Telephone Number Contact Maximum length of 30 characters Customer Contact Contact Maximum length of 30 characters Analysis 1 Maximum length of 30 characters Analysis 2 Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Analysis 3 Maximum length of 30 characters Corfigured in settings, defaulted to "T1" Carriage Net GBP Calculated Shipping Amount * Local Tax Rate Carriage Gross GBP Calculated Shipping Amount * (1 + Local Tax Rate) Carriage Rominal Code Configured in settings, defaulted to "30" Global Nominal Code Configured in settings, defaulted to blank	Address 3	Bill To City	Maximum length of 60 characters
Address 5 Bill To Postal Code, Bill To Country Maximum length of 60 characters	Address 4		
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Delivery Address 4	Delivery Address 3		Maximum length of 60 characters
Delivery Address 5 Ship To Postal Code , Ship To Country Maximum length of 60 characters	Delivery Address 4	Ship To State	
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Global Nominal Code Configured in settings, defaulted to blank	Carriage Department		Configured in settings, defaulted to "000"
	Settlement Terms Days		Configured in settings, defaulted to "30"
	Global Nominal Code		Configured in settings, defaulted to blank
	Global Tax Code		



Sage Sales Invoice Line Item Information

Sage Field	QuoteWerks Field	Notes
Description	Manufacturer Part Number	Configured in settings, maximum length of 60 characters
Details (Short Name)	Description	Configured in settings, maximum length of 120 characters
Comment 1		Configured in settings, maximum length of 60 characters
Comment 2		Configured in settings, maximum length of 60 characters
Nominal Code	Calculated	Exact Match Sage Stock Code to QW Manu Part #
Department Number	Calculated	Exact Match Sage Stock Code to QW Manu Part #
Tax Code	Calculated	If QW Tax Code = "Y" the set to "T1" else "T0"
Tax Rate	Local Tax Rate	If QW Tax Code = "Y" the set to Local Tax Rate else 0
Unit Price	Unit Price	
Quantity Order	Calculated	Quantity Total * Group Multiplier
Tax Amount	Sales Tax	

Note: unless otherwise stated then the Sage field will be left blank or with the Sage default value.

