Read Me First

Installation

Before **ConnectIt-Sage** can be installed and configured, it is necessary to have the following set up on the target PC(s):

- **QuoteWerks** v4.0 build 17 – v23.0 build 1.14 Standard, Professional or Corporate edition
- Either **Sage 50 Accounts** v13 – v29 (2023) Accounts, Accounts Plus or Accounts Professional
- Or **Sage Instant Accounts** 2009 – 2023 Accounts or Accounts Plus
- **Microsoft .net Framework** v4.0 (redistributable package)

QuoteWerks v4.0 build 17 (or above)

- **QuoteWerks** can be downloaded from http://www.quotewerks.com/downloads.asp

Sage Instant Accounts 2009 (or above) Accounts or Accounts Plus

- **Sage Instant Accounts** must have **Sage Data Objects** registered and **3rd Party Integration** must be enabled before **Sage** will allow **ConnectIt-Sage** to connect to it.
- Please refer to your **Sage Instant Accounts** documentation for information about how to register **Sage Data Objects** and how to enable **3rd Party Integration** within **Sage**.

Sage 50 Accounts 2007 (or above) Accounts, Accounts Plus or Accounts Professional

- **Sage 50 Accounts** must have **Sage Data Objects** registered and **3rd Party Integration** must be enabled before **Sage** will allow **ConnectIt-Sage** to connect to it.
- Please refer to your **Sage 50 Accounts** documentation for information about how to register **Sage Data Objects** and how to enable **3rd Party Integration** within **Sage**.

Microsoft .net Framework v4.0 (redistributable package)

- **Microsoft .net framework** is downloaded as part of the **ConnectIt-Sage** installation, or it can be downloaded and installed separately from http://download.microsoft.com/
- The version required will depend upon your operating system. Please check this with your IT support administrator.

Administrator privileges

You should be logged into the destination PC with local administrator privileges and ensure that no anti-virus or firewall software is running which could interfere with installation. The **ConnectIt-Sage Registration** process also requires access to the internet.

Step-by-Step Guides

To assist with the setup of **ConnectIt-Sage**, please refer to the following **Step-by-Step Guides** which can be found in your **Windows Start | All Programs | ConnectIt-Sage | Documentation** menu:

- **ConnectIt-Sage** Step-by-Step Guide to Installation
- **ConnectIt-Sage** Step-by-Step Guide to Registration
- **ConnectIt-Sage** Step-by-Step Guide to Registration Manager
- **ConnectIt-Sage** Step-by-Step Guide to Configuration
- **ConnectIt-Sage** Step-by-Step Guide to the Create Product Wizard
- **ConnectIt-Sage** Step-by-Step Guide to the Create Customer Wizard
- **ConnectIt-Sage** Step-by-Step Guide to Document Creation

Further Assistance

For the more detailed questions and technical information which may be required when installing or configuring **ConnectIt-Sage**, please contact your software reseller or refer to our online Knowledge Base support area at http://www.connectit-software.co.uk/support/

To keep up to date with the latest news about ConnectIt-Sage development and to download the most recent version of the software, please visit http://www.connectit-software.co.uk.