

Step-by-Step Guide to Registration

The **ConnectIT Registration** utility provides instructions on how to register the installation online. Once online registration is completed, then clicking the **Register** button will add the appropriate menu items to the **QuoteWerks Tools** menu. To open the **ConnectIT Registration** application, browse to the **Start | All Programs | ConnectIT-MSCRM** menu and click the **ConnectIT Registration** option.

Please note that internet access is required on the PC before ConnectIT-MSCRM can be registered and QuoteWerks should be running.

1. Go to the **ConnectIT-MSCRM** start menu options (by default in **Start\All Programs\ConnectIT-MSCRM**) and click the **ConnectIT Registration** option.

📥 ConnectIT Reg	istration	utility		
Register ConnectIT Registration Step 1: Connect to	n Seed o the interne	A-0000-00000000-AAAAAA	Copy to Clipboard	
Step 2: Complete th Step 3: You will be experience	ne details on e emailed co any proble	n the online Registration form. onfirming that the registration proce rms then please email <u>support@co</u>	ess has been completed successfully. If you	
Step 4: We will vali activated o Step 5:	Step 4: We will validate the registration information and send you email notification that your details have been activated on the ConnectIT License Server (usually within 1 working day). Step 5:			
Connect to Tools menu	the internet i in QuoteW	and click the Register button below erks and your ConnectIT software w	w; the appropriate menu items will be added to the will be ready to use!	
			<u>R</u> egister <u>C</u> lose	

2. If you have not already entered your details into the **ConnectIT** online **License Server** then follow the on screen instructions to register.



- Once you have received email notification that your details have been enabled on the ConnectIT License Server, click the Register button to add the ConnectIT options to the QuoteWerks Tools menu.
- 4. On successful registration, you will receive the message "Connect/T-MSCRM was registered successfully! Next time users start QuoteWerks, the new Connect/T-MSCRM menu options will appear on the Tools menu. Connect/T-MSCRM Registration will now close."

Note: In some exceptional circumstances, you will get a message "ConnectIT was registered successfully! ConnectIT Registration will now close. Now just add the ConnectIT option to the QuoteWerks menu to use the QuoteWerks to Sage link."

Please refer to our online Knowledge Base support area at <u>http://www.connectit-online.co.uk/kb/</u> "Manually adding the ConnectIT-MSCRM menu options into QuoteWerks" article for instructions on how to do this.

